

**Research Article** 

## Five new and noteworthy species of Epidendroideae (Orchidaceae) from southwestern China based on morphological and phylogenetic evidence

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Academic editor: Vincent Droissart Received: 16 August 2023 Accepted: 23 October 2023 Published: 20 November 2023

**Citation:** Ya J-D, Wang W-T, Liu Y-L, Jiang H, Han Z-D, Zhang T, Huang H, Cai J, Li D-Z (2023) Five new and noteworthy species of Epidendroideae (Orchidaceae) from southwestern China based on morphological and phylogenetic evidence. PhytoKeys 235: 211–236. https://doi. org/10.3897/phytokeys.235.111230

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#### Abstract

Five new orchid species from southwestern China's Yunnan Province and the Tibetan Autonomous Region, *Neottia lihengiae*, *Neottia chawalongensis*, *Papilionanthe motuoensis*, *Gastrochilus lihengiae*, and *Gastrochilus bernhardtianus*, are described and illustrated. To confirm their identities, and to resolve phylogenetic relationships, we sequenced the complete plastomes of these taxa with their congeneric species, adding new plastomes of three Neottia species, two *Papilionanthe* species and nine *Gastrochilus* species. Combined with published plastid sequences, our well-resolved phylogeny supported the alliance of *N. lihengiae* with the the *N. grandiflora* + *N. pinetorum* clade. *Neottia chawalongensis* is now sister to *N. alternifolia*, while *P. motuoensis* is closely related to *P. subulata* + *P. teres*. Conversely, phylogenetic analyses based on complete plastomes and plastid sequences showed inconsistent relationships among taxa in the genus *Gastrochilus*, but the two new species, *G. lihengiae* and *G. bernhardtianus* were supported by all datasets.

**Key words:** *Neottia, Gastrochilus, Papilionanthe,* Plastid phylogenomics, Taxonomy, Tibet, Yunnan

## Introduction

The Himalaya and Hengduan Mountains of southwestern China are iconic biodiversity hotspots of global significance (Liu et al. 2022). However, the species diversity of this region remains inadequately understood. In recent years, a considerable number of new plant species were described from these regions (Cai et al. 2019). Taking the Orchidaceae as an example, early floristic accounts

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of Tibet (Xizang) in the "Flora Xizangica" included only 64 genera totaling 191 species (Wu 1987). In contrast, a number of new species and new geographic records were reported over the last three decades (Wang et al. 2018; Liu et al. 2020a; Li et al. 2022, 2023), increasing the number of orchids in Tibet to 110 genera with 491 species in the latest checklist (Wang et al. 2023). Long-term and in-depth field investigations are still required to meet the urgent challenge of conserving rare species in these mountainous regions as their habitats undergo rapid changes.

The Orchidaceae is one of the largest families of angiosperms in the world, with approximately 190 genera and 1600 species in China (Jin et al. 2019). The Hengduan Mountains and the Himalaya, particularly counties of Gongshan, Shangri-La, and Lijiang (Yunnan) and Motuo (Medog) in Tibet (Xizang) are particularly rich in orchids (Zhang et al. 2015).

The genus *Neottia* Guett. a member of the Neottieae, was first established in 1754 consisting of a few, small, mycoheterotrophic orchids (Chen 1999). Recent molecular studies indicate that the autotrophic genus *Listera* Brown should be submerged within *Neottia* s.l. The monophyletic tribe Neottieae becomes the sister to the majority of the remaining members of the largest subfamily, Epidendroideae in the Orchidaceae (Pridgeon et al. 2005; Chen et al. 2009; Chase et al. 2015; Zhou and Jin 2018). There are 73 accepted species in *Neottia* s.l. distributed widely across the temperate and subarctic regions of the Northern Hemisphere, but the genus extends to northwest Africa, with a few species native to alpine regions in subtropical eastern Asia (Pridgeon et al. 2005; Chen et al. 2009; POWO 2023). Morphologically, *Neottia* is readily distinguished from other terrestrial epidendendroids by its two opposite to nearly opposite leaves (when present) or it is leafless. Each resupinate flower contains a curved column containing two sectile but naked pollinia (indicative of basal epidendroids).

The small genus *Papilionanthe* Schltr., a member of Vandeae (subtribe Aeridinae), was first described by Schlechter in 1915 based on *Vanda teres* (Roxb.) Lindl. published previously in genus *Vanda* R.Br. The genus *Papilionanthe s.s.* is distinguished from other genera in subtribe Aeridinae by multiple characters. It has fleshy and terete leaves, and a short inflorescence arising from a node opposite the leaf. The trilobate labellum is spurred. Its mid-lobe is often dilated and 2- or 3-lobed at its apex. The subterete and short column has a short foot. Pollinia are attached to a broadly triangular or subquadrate stipe which, in turn, is attached to a large and cellular viscidium (Chen et al. 2009; Pridgeon et al. 2014). Ten *Papilionanthe* species are recognized currently distributed from India eastward to south-central China and Malesia (POWO 2023).

The genus *Gastrochilus* D. Don is also a member of the subtribe Aeridinae and was established in 1825. It is characterized by monopodial growth, erect or pendulous stems and short axillary inflorescences. The labellum has a saccate hypochile. Two porate and globose pollinia are borne on a slender stipe (Chen et al. 2009; Pridgeon et al. 2014; Liu et al. 2019). Recent molecular studies of *Gastrochilus* show that traditional classification based on morphological characters is well supported (Liu et al. 2019). The genus consists of ca. 70 species, distributed through subtropical Asia, from Sri Lanka and India into the Himalaya, eastwards to southern China, southern Japan and southwards to the Philippines and Indonesian archipelago. Appoximately 40 species are found in China (Chen et al. 2009; Liu et al. 2019; POWO 2023).

We collected specimens of five previously unidentified species during our field surveys in Yunnan and Tibet from 2016–2023. Following a review of the literature (see Pearce and Cribb 2002; Chen et al. 2009; Raskoti 2009; Jin and Pang 2016; Averyanov et al. 2018; Wu et al. 2019; Mu et al. 2020; Liao et al. 2022), morphological studies of herbarium specimens and plastid phylogenomic analyses, we concluded that these specimens are new to the genera *Neottia* (Orchidaceae: Epidendroideae, Neottieae), *Papilionanthe* and *Gastrochilus* (Orchidaceae: Epidendroideae, Vandeae, Aeridinae) respectively. These species are analyzed and described below.

## Materials and methods

## **Morphological studies**

Living plants and herbarium specimens were collected in the field in the Hengduan Mountains of northwestern Yunnan and the Himalaya of southeastern Tibet. Morphological characters and measurements of the specimens described here were based on at least 5 living specimens first observed in the field then cultivated plants in the greenhouse. Voucher specimens are deposited in the Herbarium of the Kunming Institute of Botany, Chinese Academy of Sciences (**KUN**) and the Herbarium of the Yunnan Academy of Forestry and Grassland (**YAF**).

#### Taxon sampling, DNA extraction, sequencing, assembling and annotation

To clarify the phylogenetic relationships of five potentially new species with closely related species, we sampled and sequenced plastomes of 17 accessions representing three *Neottia* species, two *Papilionanthe* species and nine *Gastrochilus* species. Including those retrieved from the National Centre for Biotechnology Information (NCBI) database, our dataset comprises 412 plastid genes of a total of 83 accessions.

## **Phylogenetic analysis**

For Neottia, a total of 22 taxa were included in the analysis of the data set comprising two plastid DNA (matK, rbcL) and nuclear ribosomal (nr) ITS sequences, Cephalanthera longifolia (L.) Fritsch was used as the outgroup based on Zhou and Jin (2018). For Papilionanthe, phylogenomic analysis was implemented based on nrITS and six plastid markers (matK, trnL-trnF, psbA-trnH, atpl-atpH, trnS-trnfM and rbcL) from 6 Papilionanthe species, including two newly sequenced species, and a total of 12 accessions representing four genera. They were all analyzed with Ascocentrum ampullaceum (Roxb.) Schltr. as the outgroup (Zhang et al. 2013). For Gastrochilus, eight publicly available plastome sequences of Gastrochilus species were obtained from GenBank (Suppl. material 1) along with nine newly seguenced Gastrochilus species (n = 12 plants). Therefore, a total of 17 Gastrochilus plastomes were included in this study with Pomatocalpa spicatum Breda as the outgroup (Liu et al. 2019). DNA sequences obtained from nrITS and chloroplast matK, trnL-trnF, psbA-trnH, psbM-trnD were combined as a data matrix. Voucher information and GenBank accession numbers are provided in Suppl. materials 1-4. The plastid genes were aligned individually using MAFFT v7.308 (Katoh and Standley 2013), and the alignment of ITS and plastid genes are available in ScienceDB, after which alignment columns used Gblocks 0.91(Castresana 2000). Before phylogenetic analysis, the best-fit Akaike Information Criterion (AIC) model was selected in JModelTest v2.1.10 (Darriba et al. 2012). Phylogenetic trees were constructed by maximum likelihood (ML) in RaxML v8.2.11 (Stamatakis 2014) with 1,000 bootstrap replicates and Bayesian inference (BI) methods in Mrbayes v3.2.6 (Ronquist et al. 2012). For Bayesian inference, two separate Markov chain Monte Carlo (MCMC) chains were run for 200,000 generations with mixed nucleotide substitution models and 25% (50,000) of the trees were deleted as burn-in, and the results of two independently run computations were merged to produce a Bayesian consistent tree and a posterior probability value (PP) for each branch.

## **Results and discussion**

## Characteristics of the plastomes

All newly sequenced plastomes were assembled completely and can be accessed from GenBank (Table 1). Their genome features were found to be nearly identical, and gene content is conserved with an identical set of 68 annotated unique protein-coding genes (except for *Neottia*) and 29–30 tRNA genes and 4 rRNA genes. While, all three newly sequenced *Neottia* plastome sizes ranged from 155,447–156,082 bp, their genomes were composed of an LSC region (84,270–84,930 bp), SSC region (17,875–18,113 bp) and two IR copies (26,367–26,682 bp), with 74–80 unique genes. Their overall G/C content was almost identical (37.5–37.6%). The total plastome lengths of *Papilionan-the teres* (Roxb.) Schltr. and the putative new species, *P. motuoensis* ranged from 147,829–148,619 bp. Among all *Gastrochilus* plastomes, plastome sizes ranged from 146,615 to 148,552 bp. The genomes were composed of a large single repeat region (LSC) (84,710–85,682 bp), a small single repeat region (SSC), region (10,357–11,173 bp) and two inverted repeat (IR) copies (25,767–26,007 bp). Their overall G/C content was nearly identical (36.6–36.8%).

Species	GenBank accession number	Raw data	Genome size (bp)	LSC	SSC	IR	Number of unique protein coding genes	Number of tRNAs	Number of rRNA	ITS GenBank accession number	Sequence length [bp]
Neottia chawalongensis	OR786306	1.40/1.38G	155447	84581	18113	26367	119	30	4	OR073413	625
N. lihengiae	OR002177	4.71/4.70G	155600	84270	17969	26682	114	30	4	OR073414	623
<i>N</i> . sp.	OR002178	4.05/3.81G	156082	84930	17875	26639	109	30	4		623
Papilionanthe motuoensis	OR772949	1.64/1.58G	148,619	84,574	12,055	25,945	107	30	4	OR073415	668
P. teres	OR772950	1.00/1.02G	147,829	85,680	11,445	25,352	101	29	4	OQ991258	662
Gastrochilus bernhardtianus	OR772951	1.17/1.10G	147,078	84,845	10,357	25,938	101	29	4	OR073405	398
G. bernhardtianus	OR002167	1.70/1,72G	146,615	84,710	10,371	25,767	101	29	4	OR073404	654
G. fargesii	OR002175	1.55/1.54G	148,552	85,682	11,132	25,951	110	30	4		656
G. distichus	OR002170	873/893MB	147,834	85,063	11,113	25,829	101	29	4	OR073407	409
G. distichus	OR002171	975/914MB	147,826	85,010	11,112	25,852	101	29	4	OR073406	654
G. gongshanensis	OR002173	1.46/1.48G	147,728	84,936	11,032	25,880	101	29	4	OR073411	410
G. gongshanensis	OR786306	1.83/1.88G	147,794	85,026	11,032	25,867	110	30	4	OR073412	655
G. lihengiae	OR002168	1.60/1.59G	147,940	84,863	11,165	25,956	101	29	4	OR073408	656
G. lihengiae	OR002169	2.01/2.00G	147,934	84,829	11,173	25,966	101	29	4		655
G. nanchuanensis	OR002176	1.56/1.46G	148,001	84,942	11,045	26,007	110	30	4	OR073410	89
G. sp.	OR002172	1.69/1.73G	147,706	84,938	11,032	25,867	110	30	4		621
G. sp.	OR002174	1.70/1.80G	147,708	84,938	11,032	25,869	101	29	4	OR073409	654

Table 1. Summary of plastomic data and nrITS sequences for Neottia, Papilionanthe and Gastrochilus species.

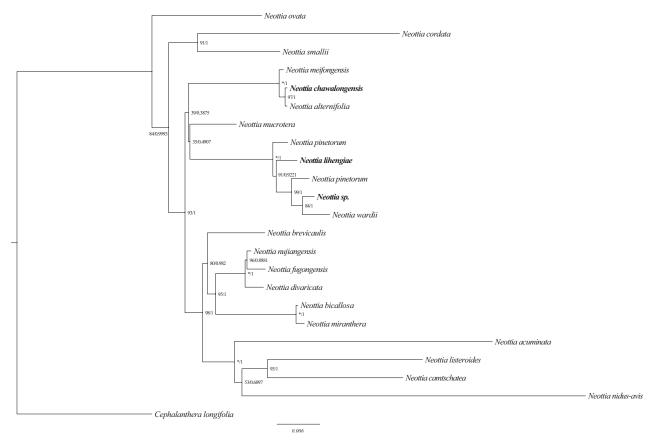
#### Phylogenetic relationships within Neottia

Phylogenetic relationships based on combined nrITS and plastid DNA (*mat*K, *rbc*L) data indicated that *Neottia* s.l. is monophyletic with moderate support (BP = 84, PP = 0.9993). Within the sampled species, the widespread and temperate *N. ovata* diverged initially, which is consistent with the previous study by Zhou and Jin (2018), followed by the clade of *N. cordata* (L.) Rich. and *N. smallii* (Wiegand) Szlach. The newly discovered species *N. chawalongensis* (Fig. 1) is sister to *N. alternifolia* (King & Pantl.) Szlach. (PP = 1, BP = 97). Together, they constitute the sister clade of *N. meifongensis* (H.J.Su & C.Y.Hu) T. C. Hsu & S. W. Chung. The second new species, *N. lihengiae* (Fig. 1) is clustered with *N. pinetorum* (Lindl.) Szlach. the unidentified *Neottia* sp. and *N. wardii* (Rolfe) Szlach. (PP = 0.92, BP = 91).

## Phylogenetic relationships of Papilionanthe

In the overall matrix of *Papilionanthe*, 75 sequences were obtained (13 nrITS sequences and 14 *mat*K, 14 *trnL-trn*F, 11 *psbA-trn*H, 11 *atpl-atp*H, 9 *trnS-trnf*M, and 3 *rbcL* sequences, respectively), and the combined dataset of 7 markers comprised 8558 aligned nucleotides, 790 bp from nrITS and 7768 bp from plastid regions, respectively.

The concatenated tree of nrITS and its plastid data show that *Papilionanthe* is monophyletic. The main clade of *Papilionanthe* is divided into two subclades (Fig. 2). In the first, *P. biswasiana* (Ghose & Mukerjee) Garay and *P. hookeriana* (Rchb.f.) Schltr. are sister species. In the second subclade, *P. uniflora* (Lindl.) Garay diverged first while the newly sequenced *P. teres* is well supported as

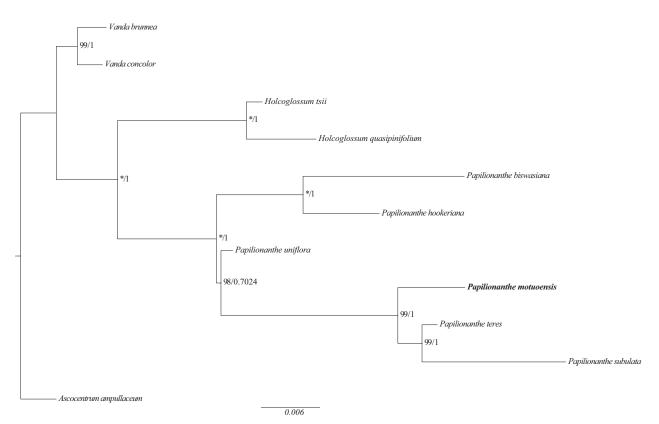


**Figure 1.** Phylogenetic relationships of *Neottia* species based on the nrITS, *mat*K and *rbc*L. The ML and BI trees have the same topology. Numbers at nodes are Bayesian posterior probabilities and bootstrap percentages, respectively. "\*" represents 100% support with newly sequenced species are shown in bold italics.

sister to *P. subulata* (Willd.) Garay (BP = 99, PP = 1). Collectively it is sister to the new species *P. motuoensis* (see below) (BP = 99, PP = 1). The BI and maximum likelihood (ML) trees yield the same topology. The posterior probabilities and bootstrap probabilities values are high, indicating a high degree of confidence for the result. However, this topology is inconsistent with the previous study by Zhang et al. (2013). The difference between these topologies was the position of *P. hookeriana* and *P. biswasiana*, now consisting of a sister group in this study.

## Phylogenetic relationships of Gastrochilus

A total of 41 *Gastrochilus* species were included in this study to represent all six sections, 12 accessions representing nine species were newly generated in this study. Their relationships were confirmed using a combined dataset of nrITS and plastid *matK*, *trnL-trnF*, *psbA-trnH*, *psbM-trnD* sequences (Fig. 3a). The detailed sequence information is listed in Suppl. material 4, and the best-fit model selected by jModeltest is given in Table 2. Both RAxML and Bayesian inference (BI) analyses of the concatenated sequence supermatrix produced similar topologies for the *Gastrochilus* species. *Gastrochilus* s.l. is strongly supported as monophyletic with high posterior probabilities (PP) and bootstrap probabilities (BP) (Fig. 3a). The genus was subdivided into six well-supported clades, the earliest diverging clade is clade A (*G.* sect. *Pseudodistichi*), successively followed by clade B (*G.* sect. *Brachycaules*) (BP = 79, PP = 0.7916), clade C



**Figure 2.** Phylogram of the genus *Papilionanthe* based on ML and BI analyses of the combined nrITS and plastid *matK*, *trnL-trnF*, *psbA-trnH*, *atpl-atpH*, *trnS-trnf*M, *rbcL* sequences. The ML and BI trees are identical and the BP and PP values are given beside the nodes. "\*" indicates 100% bootstrap support.

(G. sect. Gastrochilus) (BP = 100, PP = 0.9993) and clade D (G. sect. Acinacifolii) (BP = 99, PP = 1). Clades E and F are sister to each other and they together comprise a clade sisiter to clade D. Our two new species, G. lihengiae (see below) and G. bernhardtianus (see below) are resolved as distinct species in clade E (G. sect. Microphylli) in all data sets. Gastrochilus distichus (Lindl.) Kuntze + G. prionophyllus H. Jiang, D. P. Ye & Q. Liu is sister to G. lihengiae while G. heminii M. Liao, B. Xu & Yue.H. Cheng is sister to G. bernhardtianus and they consisting a sister group to G. alatus. Within clade F, two samples of G. gongshanensis Z.H.Tsi and two unidentified species from the Dali, Yunnan form a distinct subclade, which is sister to G. yunlongensis W. H. Rao, L. J. Chen & Z. J. Liu.

In the present study, analysis of 20 complete chloroplast genomes of *Gastrochilus* specimens provide a wealth of information to determine phylogenetic relationships within this genus, including a fully resolved phylogenetic tree with almost 100% bootstrap values and 1.00 posterior probabilities, and are better

Genus	Region	AIC select model	Base frequencies				Base frequencies							Gamma
			Α	С	G	т	A-C	A-G	A-T	C-G	С-Т	G-T	p-inv (I)	shape (G)
Neottia	ITS, matK, rbcL	GTR+I+G	0.2907	0.1881	0.1987	0.3226	1.1924	1.7728	0.3011	0.2107	2.0924	1.0000	0.4320	0.9250
Papilionanthe	ITS, matK, trnL-F, psbA-trnH, trnS-trnfM	GTR+G	0.3083	0.1866	0.1675	0.3376	1.1439	1.3935	0.4909	0.4617	1.3426	1.0000		0.3190
Gastrochilus	Plastome	GTR+I+G	0.3129	0.1844	0.1785	0.3242	1.0779	1.2742	0.3062	0.2105	1.1734	1.0000	0.7880	0.8410
Gastrochilus	ITS, matK, trnL-F, psbA-trnH, psbM-trnD	GTR+I+G	0.3207	0.1879	0.18	0.3114	0.8602	1.6575	0.3075	0.5360	1.8524	1.0000	0.1610	0.0210

Table 2. Best-fit models and parameters for each genus.

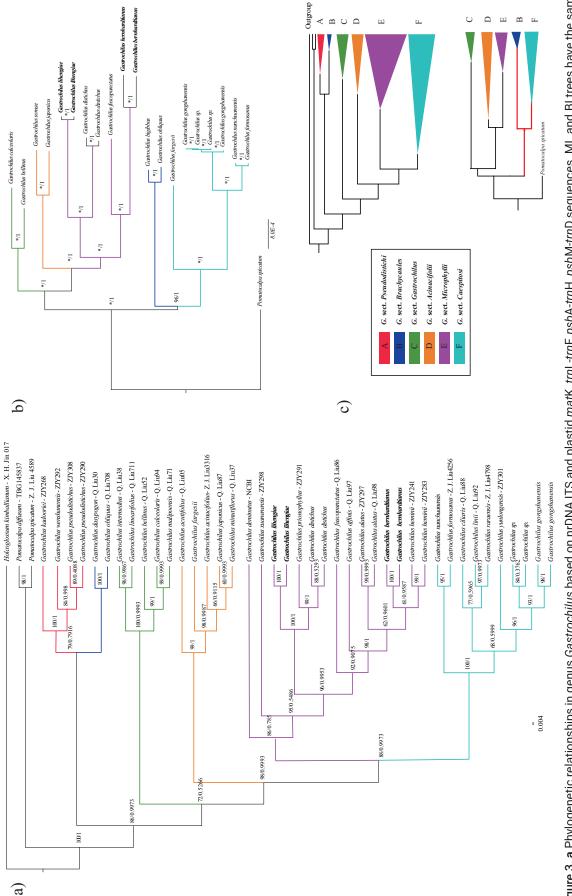


Figure 3. a Phylogenetic relationships in genus Gastrochilus based on nrDNA ITS and plastid matK, trnL-trnF, psbA-trnH, psbM-trnD sequences. ML and BI trees have the same topology and BP and PP are given beside the branches b phylogenetic relationships of Gastrochilus based on the complete plastomic sequences. All nodes are supported with a posterior probability (pp) of 1.0. "\*" indicates 100% bootstrap support c phylogenetic tree based on combined nrITS and plastid DNA markers and conflicting topologies (clade B and clade F) are highlighted.

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< Ю supported than in the studies of Liu et al. (2019) and Zhang et al. (2023) based on nrITS and plastid sequences (Fig. 3b). However, these phylogenetic relationships based on whole plastomes and chloroplast sequences suggest different topologies, particularly among the relationship between Clade B and subclade including *G. fargesii* (Fig. 3c). The analysis by Zhang et al. (2023) suggested that *G. obliquus* diverged early in the clade B with *G. formosanus* falling into clade F (Fig. 3a). In contrast, our plastome-based topology showed that species of clade B recovered as sister to clade F with high statistic support (Fig. 3c). One explanation is the difference in information sites, and the other possibility is sampling size. More samples with plastomic data should be used in future study to resolve the difference.

#### **Conservation status**

We preliminarly assessed the conservation status of the five new species using the IUCN Red List Categories and Criteria (IUCN 2022). *Neottia lihengiae* is known from two sites with a population of >2,000 individuals in an area of ca. 80 square kilometers scattered under a protected, evergreen broadleaved forest and a mossy dwarf forest in northwestern Yunnan, respectively. Based on population size and healthy habitats, the conservation status is proposed as Least Concern (LC). In contrast, the remaining four species, are known only from type localities and adjacent areas. For each of these species, only one or two populations with few individuals were detected during our two to three field surveys. More extensive fieldwork is needed to objectively assess their conservation status.. Therefore, the status of all remaining species are temporarily rated as Data Deficient (DD).

#### **Taxonomic treatments**

## Neottia Guett.

1. Neottia lihengiae J.D.Ya, H.Jiang & D.Z.Li, sp. nov. urn:lsid:ipni.org:names:77331171-1 (李恒对叶兰 Li Heng Dui Ye Lan) Fig. 4

**Diagnosis.** Neottia lihengiae is morphologically similar to *N. biflora* (Schltr.) Szlach., but can be distinguished by its smaller plant size, ca. 5.5–9.0 cm tall (vs. 10–13 cm tall), its lax rachis of 2–5–flowered (vs. 1- or 2-flowered), floral bracts and sepals longer than their pedicel (vs. shorter than pedicel), smaller flowers with sepals and petals connivant and ca. 3.0 mm long (vs. spreading and ca. 6.0–7.0 mm long). The outer surfaces of the sepals are not carinate (vs. carinate). The labeullum is ligulate and its midvein is not thickened (vs. cuneate and midvein slightly thickened). The rostellum is almost equal to the anther (vs. distinctly shorter than the anther).

**Type.** CHINA. Yunnan Province, Diqing Prefecture, Shangri-La County, Tianbao mountain, 3800 m, under shrubs of a scree slope, 4 July 2020, J.-D. Ya et al. 20CS19095 (Holotype: KUN! isotype: KUN!)

**Description.** Terrestrial, autotrophic herbs, 5.5–9.0 cm tall. Rhizome with many elongate, filiform roots. Stem erect, slender, usually with 1 or 2 membranous ca. 8.0 mm long tubular sheaths at its base. Leaves 2, opposite, borne above the

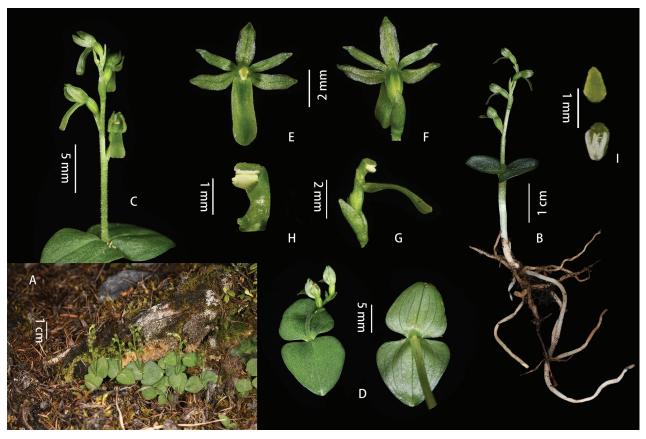


Figure 4. Neottia lihengiae J.D.Ya, H.Jiang & D.Z.Li, sp. nov. A habitat B plant C inflorescence D leaves E flower (front view) F flower (dorsal view) G column and labellum H column I anther cap. Photographed by J.-D. Ya.

middle of the plant, 7 veined from the base, subsessile, broadly ovate or broadly ovate-triangular, unequal in size, the larger leaf ca.  $1.2 \times 1.2$  cm, the smaller one ca.  $1.0 \times 1.0$  cm, with bases rounded and apices acute. Peduncle 0.7-1.2 cm, puberulous, rachis 1.2-1.8 cm, laxly 2-5-flowered; floral bracts ovate-lanceo-late, concave, longer than the pedicel,  $3-4 \times ca$ . 0.8 mm, apex acute to acuminate. Flowers resupinate, uniformly green; pedicel and ovary 2.0-3.0 mm long, glabrous; sepals and petals connivent. Dorsal sepal ovate-lanceolate, ca.  $3.2 \times 1.1$  mm, 1-veined, apex subacute; lateral sepals lanceolate, slightly oblique, ca.  $3.5 \times 0.8$  mm, 1-veined, apex acute. Lateral petals linear-lanceolate, ca.  $3.0 \times 0.6$  mm, 1-veined, apices subacute; labellum ligulate, ca.  $4.0 \times 1.6$  mm, entire to shallowly notched or emarginate at apex, usually with a minute tooth in the notch. Column slightly arcuate, ca. 1.7 mm long, anther inclined toward rostel-lum, ca. 0.9 mm; rostellum spreading forward, nearly as long as the anther.

Phenology. Flowers from June to July.

**Etymology.** Named in honor of late Prof. Li Heng, a Chinese botanist who made significant contributions to our understanding of plant diversity and phytogeography of the Gaoligong Mountains at the border between China and Myanmar (Guo et al. 2023).

**Distribution and habitat.** It is known from Northwest Yunnan including Lijiang and Diqing. It grows under shrubs colonizing scree slopes at elevations of 3700–3800 m.

Additional specimen examined. CHINA. Yunnan Province, Lijiang City, Gucheng District, Dadong Xiang, 3192 m, in the scree slope area under the forest dominated by *Pinus densata* Mast. 17 June 2017, H. Jiang and W.P. Zhang 08835 (paratypes: YAF!); Yunnan Province, Diqing Prefecture, Shangri-La County, Tianbao mountain, 3719 m, under the shrub of scree slope, 15 Aug. 2018, C. Liu et al. 18CS17401 (paratypes: KUN!). *N. biflora*: CHINA. Sichuan, Dongrergo, K. A. H. Smith 3656 (isotypes, PE00027184!). *N. tianschanica*: CHINA. Xinjiang Uygur Autonomous Region, Tian-Shan, 18 July 1957, K.-Z. Guan 172 (holotype, LE 01012234!); CHINA. Xinjiang Uygur Autonomous Region, Urumqi, Houxia Zhen, 2161 m, J.D. Ya et al. 17CS16209 (KUN1437961!).

#### 2. Neottia chawalongensis J.D.Ya & D.Z.Li, sp. nov.

urn:lsid:ipni.org:names:77331172-1 (察瓦龙对叶兰 Cha Wa Long Dui Ye Lan) Fig. 5

**Diagnosis.** Neottia chawalongensis is similar to *N. pinetorum* (Lindl.) Szlach., but differs in having floral bracts longer than its pedicel (vs. shorter or as long as pedicel), a reduced pedicel ca. 1.9 mm (vs. 4–6 mm), and a shorter but pubescent ovary, ca. 2.8 mm (vs. glabrous, 3–4.5 mm). The labellum is lanceolate (vs. obovate-cuneate, oblong-cuneate, sublinear-cuneate, or oblanceolate), densely papillate (vs. slightly papillate), with labellum lobes narrowly lanceolate and apices acuminate (oblong-ovate and apices obtuse-rounded) while its sinus usually lacks a short tooth between the lobes.

**Type.** CHINA. Tibetan Autonomous Region, Linzhi City, Chayu County, Chawalong Township, 3757 m, under the shrub of scree slope, 21 July 2022, J.-D. Ya et al. 22CS22851 (KUN!)

Description. Terrestrial, autotrophic plants, 9.0-13.5 cm tall. Rhizome with many elongate, filiform roots. Stem 5.0-7.0 cm, erect, slender, ridged, usually with 1 or 2 membranous, long, tubular sheaths at its base. Leaves 2, opposite, borne in the middle of the plant, 5 veined from the base, subsessile, broadly ovate or broadly ovate-triangular, ca. 2.0 × 1.8 cm in diameter. Peduncle 1.8-2.4 cm, puberulous, rachis 2.7-4.3 cm, held laxly bearing 7-9-flowered; floral bracts ovate, concave, longer than the pedicel, 3-4 mm long with acute apices. Flowers resupinate, uniformly green; pedicel ca. 1.9 mm, glabrous to sparsely pubescent; ovary ca. 2.8 mm, pubescent with sepals and petals widely spreading. Dorsal sepal narrowly elliptical, ca. 3.5 × 1.3 mm, 1-veined, apex obtuse; lateral sepals narrowly elliptic-falcate, ca. 3.5 × 1.5 mm, with an obtuse apex. Lateral petals linear, ca. 3.0 × 0.4 mm, apices subacute; labellum pendulous, lanceolate, ca. 8.0 × 2.2 mm, margins densely papillate, apex deeply 2-lobed with lobes parallel, narrowly lanceolate, ca. 2.6 × 0.7 mm, and apices acuminate; disk with a thickened longitudinal channel extending from the base of the labellum almost to the sinus. Column slightly arcuate above the middle, 3.5 mm long; anther inclined towards the rostellum, ca. 0.8 mm; rostellum spreading forward.

Phenology. Flowers from July to August.

**Etymology.** The specific epithet "chawalongensis" refers to the type locality Chawalong (Cawarong) Township.

**Distribution and habitat.** At present, this new species is only found in Chawalong, Chayu, Tibet (Xizang), China. It is a predominantly terrestrial species growing on the scree slopes under the forest of *Abies* and *Picea* at an elevation

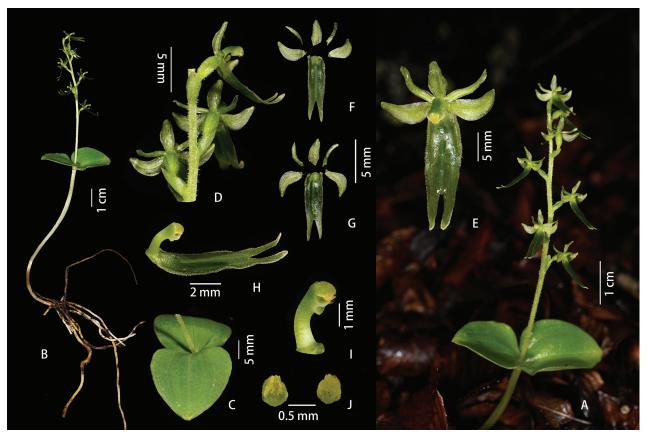


Figure 5. Neottia chawalongensis J.D.Ya & D.Z.Li, sp. nov. A, B plant C leaves D inflorescence E flower (front view) F adaxial sepals, petals and lip H column and lip I column J anther cap. Photographed by J.-D. Ya.

of 3757 m a.s.l. It appears to be locally abundant with other orchid species including *Ponerorchis chusua* (D. Don) Soó, *Galearis spathulate* (Lindl.) P. F. Hunt, *Cypripedium wardii* Rolfe, *C. bardolphianum* W.W.Sm. & Farrer and *C. flavum* P. F. Hunt & Summerh.

Additional specimen examined. *N. pinetorum*: INDIA. Sikkim, 10–11000 feet., J. D. Hooker 355 (holotype, K000974204!, isotype, AMES 00101020!); CHINA. Yunnan, upper Kiukiang valley, 2500 m, T.T.Yu 19644 (PE00027188!). *N. bambusetorum*: CHINA, Yunnan, Prope fines Tibeto-Birmanicas inter fluvios Lu-djiang (Salween) et Djiou-djiang (Irrawadi or. sup.), in jugi Tschiangschel, 27°52', lateris orientalis regione (frigide) temperata in bambusetis, 3275–3350 m, Hand.-Mazz.9238 (holorypus, WU0061594!)

#### Papilionanthe Schltr.

## 3. Papilionanthe motuoensis J.D.Ya & D.Z.Li, sp. nov. urn:lsid:ipni.org:names:77331173-1 (墨脱凤蝶兰 Mo Tuo Feng Die Lan) Figs 6, 7A-C

**Diagnosis.** *Papilionanthe motuoensis* is similar to *P. uniflora* (Lindl.) Garay but differs in having a glabrous pedicel and ovary (vs. glandular-pubescent). Its lateral petals are oblong-ovate (vs. oblong) with irregularly denticulate margins (vs. with undulating margins), truncate apices (vs. obtuse apices). Its labellum

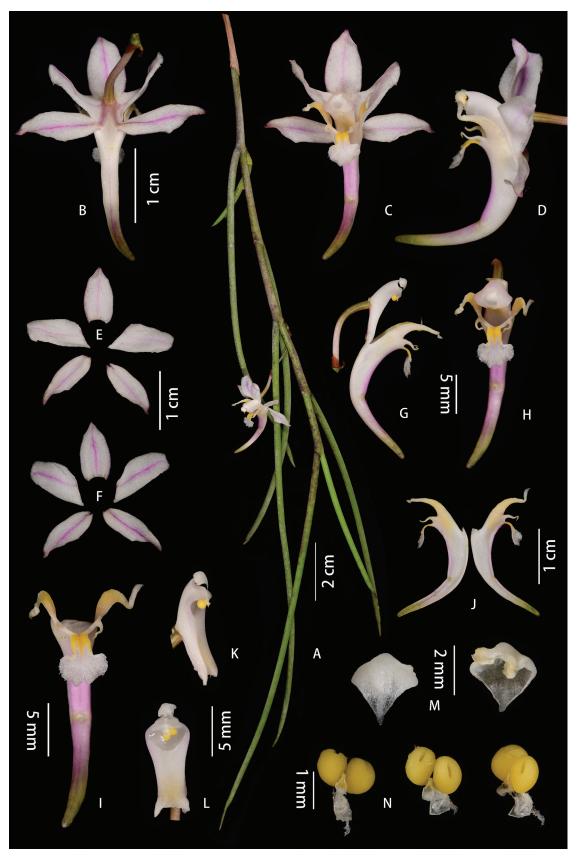


Figure 6. Papilionanthe motuoensis J.D.Ya & D.Z.Li, sp. nov. A plant B flower (dorsal view) C flower (front view) D flower (lateral view) E abaxial sepals and petals F adaxial sepals and petals G column and lip (lateral view) H column and lip (front view) J lip (front view) J lip (rip cutting) K column (lateral view) L column (front view) M anther cap N pollinarium. Photographed by J.-D. Ya.

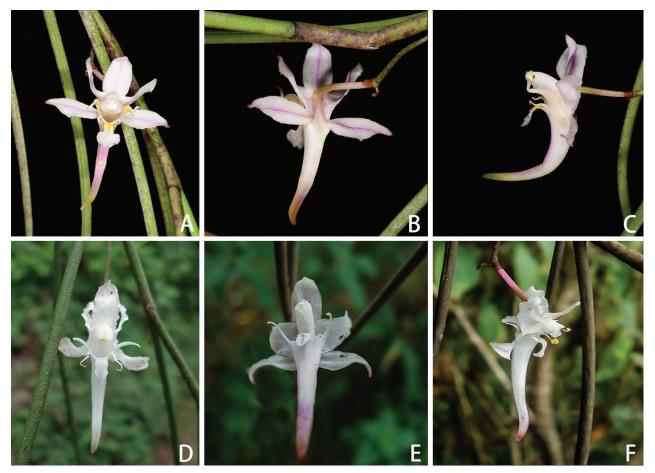


Figure 7. A–C Papilionanthe motuoensis D–F Papilionanthe uniflora (Nepal). Photographed by: A–C J.-D. Ya D–F Bhakta Bahadur Raskoti.

is white tinged with yellow (vs. uniformly white), with a subflabellate mid-lobe and a labellum base with an apically dilate to reniform claw, its apex is emarginated with an irregularly denticulate margin (vs. mid-lobe simple, oblong, apex widely cuneate).

**Type.** CHINA. Yunnan, Kunming, voucher from cultivated plants at Kunming Institute of Botany, CAS, 20 Oct. 2020 (flowering), J.-D. Ya BC201015 (holotype: KUN!), plants originally collected from Tibet (Xizang), Linzhi City, Motuo County, 1625 m, at the edge of a subtropical, evergreen, broadleaved forest.

**Description.** Stems pendulous, terete, to 50 cm, 2.0 mm in diam. branched, enclosed in leaf sheaths. Leaves laxly alternate, terete,  $9-16 \times 0.2$  cm, base with amplexicaul-sheathing, apex apiculate; sheaths tubular, 2.0-2.8 cm long, glabrous. Inflorescence ca. 1.5 cm, usually 1–2-flowered; peduncle slender, ca. 1.3 cm; floral bracts ovate-triangular,  $1.5 \times 1.2$  mm. Flowers 2.5 cm in diam. sepals and lateral petals white, mid-vein pink, labellum white tinged with yellow, its spur with a whitish and/or pink tinge, apex yellowish green. Pedicel and ovary, ca. 1.2 cm long, glabrous. Dorsal sepal ovate, ca.  $1.0 \times 0.5$  cm, acute, 5-veined; lateral petals oblong, slightly falcate, ca.  $1.1 \times 0.4$  cm, acuminate, 5-veined; lateral petals oblong-ovate,  $1.1 \times 0.6$  cm, margin irregularly denticulate, apices truncate, 7-veined; labellum adnate to column foot, 3-lobed; lateral lobes deeply bifid, unequal, linear, acute, long lobule ca.  $7.0 \times 2.0$  mm, short lobule ca.  $4.0 \times 1.0$  mm; mid-lobe spreading, subflabellate, ca.  $4.8 \times 5.0$  cm, base with a claw

ca. 2.2 × 2.0 mm, apical dilate to reniform, apex emarginate, margin irregularly denticulate; spur slightly curved forward, cylindrical, ca.  $22.0 \times 3.5$  mm, narrowing towards the terminus, its interior pubescent. Column 7.0 × 3.0 mm, foot ca 5.2 mm, with narrowly and entire wings decurrent to foot; anther cap galeate with a acuminate apex,  $2.0 \times 2.5$  mm; pollinia 2, subglobose, ca. 1.0 mm in diameter, waxy, porate, attached by a stipe to a broad cellular viscidium.

Phenology. Observed flowering in October.

**Etymology.** The specific epithet *"motuoensis"* refers to the type locality Motuo (Medog) County.

Additional specimens examined. Tibet (Xizang), Linzhi City, Motuo County, Bangxin Xiang, 1330 m, from subtropical, evergreen, broadleaved forest. Oct. 2019, M.-K. Li and W. Wang 2019343 (paratypes, Herbarium of Tibet Agricultural and Animal Husbandry University, No. 8 Xueyuan Road, Bayi District, Nyingchi, Tibet). *P. uniflora*: NEPAL. Gosain Than, N. Wallich no. 1993 (K001114863!); INDIA, Mao, C.B. Clarke 41790 (K000891405!)

**Distribution and habitat.**: The new epiphytic species was found only in Motuo County, Tibet (Xizang), China, growing on limbs in a subtropical, evergreen, broadleaved forest at elevations of 1300–1650 m.

#### Gastrochilus D.Don

4. Gastrochilus lihengiae J.D.Ya, Ting Zhang & Z.D.Han, sp. nov.

urn:lsid:ipni.org:names:77331174-1 (纤细盆距兰 Xian Xi Pen Ju Lan) Figs 8, 9

**Diagnosis.** The floral morphology of *Gastrochilus lihengiae* is similar to *G. distichus* (Lindl.) O. Kuntze and *G. prionophyllus* H. Jiang, D. P.Ye & Q. Liu, but can be distinguished from the former by its narrower leaves, blades 0.25–0.35 cm wide (vs. 0.4–0.6 cm), and distinctly serrate leaf margins (vs. entire), with acuminate and mucronate apices (vs. apex acute bearing 2 or 3 awns). The lateral petals are narrowly oblong (vs. subobovate). The labellum with a hypochile, ca 7.0 mm (vs. 4.0 mm). The outside of the hypochile with three ridges (vs. glabrous), and from the latter by its falcate-lanceolate (vs. ovate) leaves with mucronate apices (vs. apex with 2 unequally awns), the lateral petals are narrowly oblong (vs. subobovate), the central cushion on the epichile of the labellum is not thickened (vs. thickened), while the outer surface of its hypochile has three ridges (vs. glabrous).

**Type.** CHINA. Yunnan Province, Nujiang Prefecture, Gongshan County, Cikai Township, 1935 m, in the montane moist evergreen broad-leaved forest, 24 Apr. 2020, J.-D. Ya et al. 22CS21828 (Holotype: KUN! isotype: KUN!)

**Description.** Epiphytic herbs, stem pendulous, to 20 cm long, ca. 1.0-1.5 mm in diameter, slender, with 0.5-0.6 cm internodes, often branched with tiny red-purple spots. Leaves alternate, distichous, falcate-lanceolate, ca.  $1.6-1.8 \times 0.25-0.35$  cm, the margin significantly serrate with an acuminate and mucronate apex. Inflorescences several, held opposite to nearly opposite the leaves, subumbellate, 1-3-flowered; peduncle 0.7-1.0 cm, slender, upper part enlarged, lower part with 2 cupular sheaths; floral bracts ovate, ca. 1.0 mm; pedicel and ovary 1.0-1.1 cm. Flowers yellow-green, with reddish brown spots.

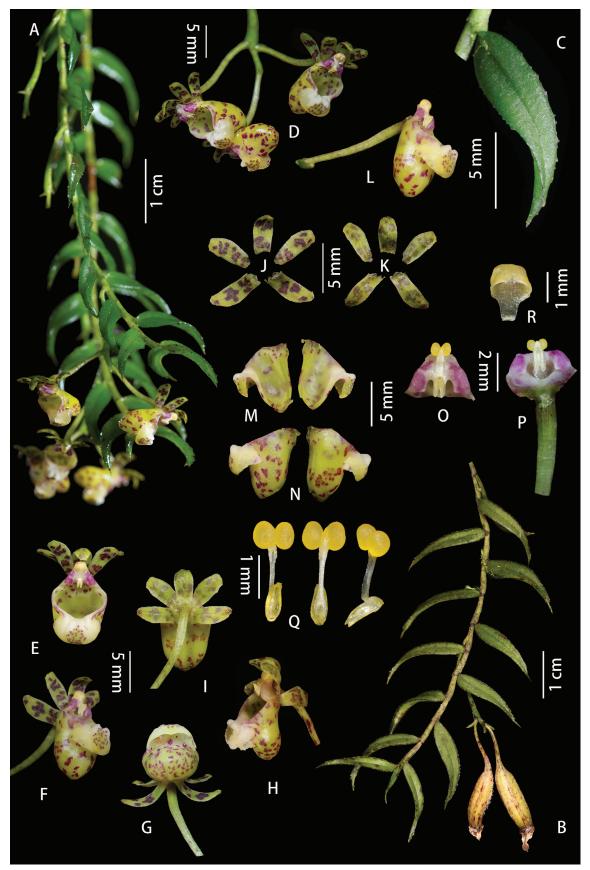


Figure 8. *Gastrochilus lihengiae* J.D.Ya, Ting Zhang & Z.D.Han, sp. nov. **A** flowering plant **B** fruiting plant; Stem **C** leaf **D** inflorescence **E–I** flower (different view) **J** adaxial sepals and petals **K** abaxial sepals and petals **L** column and lip **M**, **N** lip (rip cutting) **O**, **P** column **Q** pollinarium **R** anther cap. Photographed by J.-D. Ya & Z.-D. Han.

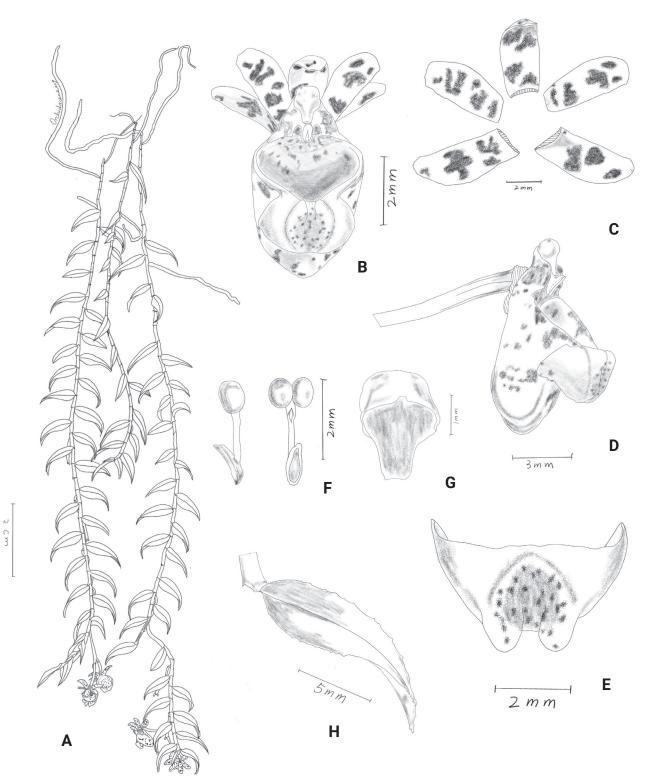


Figure 9. *Gastrochilus lihengiae* J.D.Ya, Ting Zhang & Z.D.Han, sp. nov. **A** plant **B** flower **C** sepals and petals **D** column and lip **E** epichile **F** pollinarium **G** anther cap **H** leaf. Drawn by Z.-D. Han.

Dorsal sepal concave, oblong-ovate, ca.  $4.0 \times 2.0$  mm, apex obtuse; lateral sepals concave, narrowly oblong, ca.  $5.5 \times 1.8$  mm, apex obtuse; lateral petals narrowly oblong,  $4.0 \times 1.8$  mm, apices subtruncate. Labellum subdivided into an epichile and a saccate hypochile; the epichile subovate triangular, ca.  $5.0 \times 2.5$  mm, adaxially glabrous, with a central cushion and 2 conic calli near its

base, the margin entire to irregularly denticulate, apex rounded; the hypochile subcupular, ca. 7.0 mm tall and ca. 5.2 mm in diam. outside with three ridges from the base of the column to its apex. Column stout, ca. 2.0 mm long, with rounded-auriculate wings at the base; anther cap narrowed into a beak towards its apex; the rostellum bilobed with an acuminate tip, and a horn-like awn arising from the center of each lobe; pollinarium ca 2.1 mm long; pollinia 2, yellow,  $0.8 \times 0.5$  mm, almost hemispheric with a depression at the center; stipe elongate, obovate, ca.1.5 mm long; cellular viscidium elliptic,  $1.0 \times 0.5$  mm. Capsules cylindrical, ca.  $1.5 \times 0.6$  cm.

**Phenology.** Flowering from March to April, while the fruits matured in March in the following year.

**Etymology.** Named in honor of late Prof. Li Heng for her contributions to the orchid flora of Yunnan (Guo et al. 2023).

**Distribution and habitat.** At present, two populations of this new species were found in Gongshan County, Yunnan, China. It is epiphytic on tree trunks in the mixed evergreen broad-leaved forest or montane moist evergreen broad-leaved forest at an elevation of 1900–2100 m.

Additional specimens examined. CHINA. Yunnan Province, Nujiang Prefecture, Gongshan County, Dulongjiang Xiang, 2051 m, in the mixed evergreen broad-leaved forest, 4 Mar. 2023, Ting Zhang et al. 23CS24145 (paratypes, KUN!). *G. distichus*: INDIA. Skimm, J.D. Hooker 206. (holotype: K000873754!). *G. prionophyllus*: CHINA. Yunnan, Malipo County, Xia jinchang town, limestone forest, 1550–1650 m a.s.l., epiphytic on tree trunks or on rocks, 15 Mar. 2016, Qiang Liu 359 (holotype, HITBC!). *G. fargesii*: CHINA. Sichuan, Tschen-keou-tin, P.G. Farges 1236 (type, K00083803! isotype, AMES00271835!).

#### 5. Gastrochilus bernhardtianus J.D.Ya & D.Z.Li, sp. nov.

urn:lsid:ipni.org:names:77331175-1

(丽江盆距兰 Li Jiang Pen Ju Lan) Figs 10, 11, 12 A-C

**Diagnosis.** *Gastrochilus bernhardtianus* is similar to *G. affinis* (King & Pantl.) Schltr. in floral morphology, but can be distinguished by its shorter peduncle, ca. 0.3 cm (vs. 1.5-2.0 cm), pedicel and ovary ca. 4.5 mm (vs.0.6-1.3 cm). Sepals and lateral petals dark yellowish-green with densely purplish-red marks or spots flushed brown to purplish brown (vs. green flushed with brown to purplish brown). The dorsal sepal elliptic, ca 3.4 mm wide (vs. elliptic-oblong, 1.0-1.3 cm wide), lateral sepals narrowly ovate, ca.  $5.5 \times 2.8$  mm (vs. elliptic-ovate,  $3.5-4.0 \times 0.7-1.3$  mm). Lateral petals narrowly oblong, ca.  $5.2 \times 2.7$  mm (vs. ovate-elliptic to elliptic,  $3.0-4.0 \times 1.0-1.3$  cm). Labellum with purplish-red spots (vs. yellowish to greenish-yellow marks) and yellowish-green calli (vs. brown to purplish brown) with a transversely oblong epichile (vs. broadly subtriangular) and a green center (vs. deep purple to purplish-brown).

**Type.** CHINA. Yunnan Province: Lijiang Prefecture, Yulong County, Yunshanping, 3308 m, in cold-temperate, evergreen conifer forest, 20 May 2020, J.-D. Ya et al. 20CS19022 (Holotype: KUN!)

**Description.** Epiphytic herb, stem pendulous, with purplish spots, ca. 5.0 cm long, 1.5–2.0 mm in diameter. Leaves distichous, blade oblong-lanceolate, with

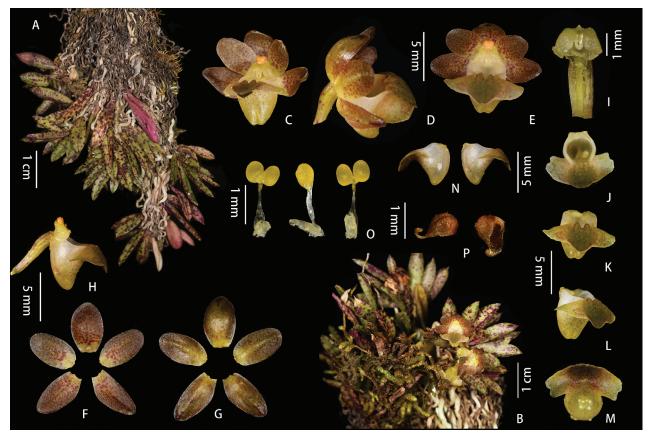


Figure 10. Gastrochilus bernhardtianus J.D.Ya & D.Z.Li, sp. nov. A plant B inflorescence C–E flower F adaxial sepals and petals G abaxial sepals and petals H column and lip I column J–M lip N lip (rip cutting) O pollinarium P anther cap. Photographed by J.-D. Ya.

purple-red spots on the abaxial leaf surface, 1.8-2.5 × 0.4-0.7 cm, base sheathing, apex acute and slightly trilobate. Racemes axillary, sub-umbellate, 1-2 flowered; peduncle ca. 0.3 cm, with purple-red spots; floral bracts ovate-triangular, ca. 1.0 mm; pedicel and ovary yellow-green with purple-red spots, ca. 4.5 mm. Flower densely marked with purplish-red spots flushed with brown to purplish brown, sepals and lateral petals dark yellowish-green. Dorsal sepal elliptical, ca. 5.2 × 3.4 mm, apex obtuse; lateral sepals narrowly ovate, ca. 5.5 × 2.8 mm, apices obtuse; lateral petals narrowly oblong, ca. 5.2 × 2.7 mm, apices obtuse. Labellum epichile with a green center and yellowish green margins, transversely oblong, ca. 8.0 × 2.8 mm, adaxially glabrous, with a central cushion and 2 conic calli near its base, margins erose, apex rounded; hypochile saccate, light yellowish green, subconical, ca. 5.1 mm tall and ca. 3.8 mm in diam. dorsally compressed, slightly bent outward, subacute to obtuse and shortly bifid at apex, with one internal ridge at the bottom. Column stout, ca. 2.0 mm, with rounded-auriculate wings at the base, anther cap galeate with recurved-acuminate apex, 1.2 × 0.9 mm; rostellum bilobed with an acuminated terminus; pollinarium ca 2.0 mm long; pollinia 2, yellow, 0.6 × 0.5 mm, almost hemispheric with a depression at the centre; stipe elongate, obovate, ca.1.0 mm long; cellular viscidium elliptic, 0.8 × 0.3 mm.

Phenology. Flowering from May to June.

**Etymology.** The species is named after Peter Bernhardt, pollination biologist and orchidologist, for his contributions to pollination ecology of Chinese orchids in collaboration with botanists of China. Previously Professor of Biology at St.

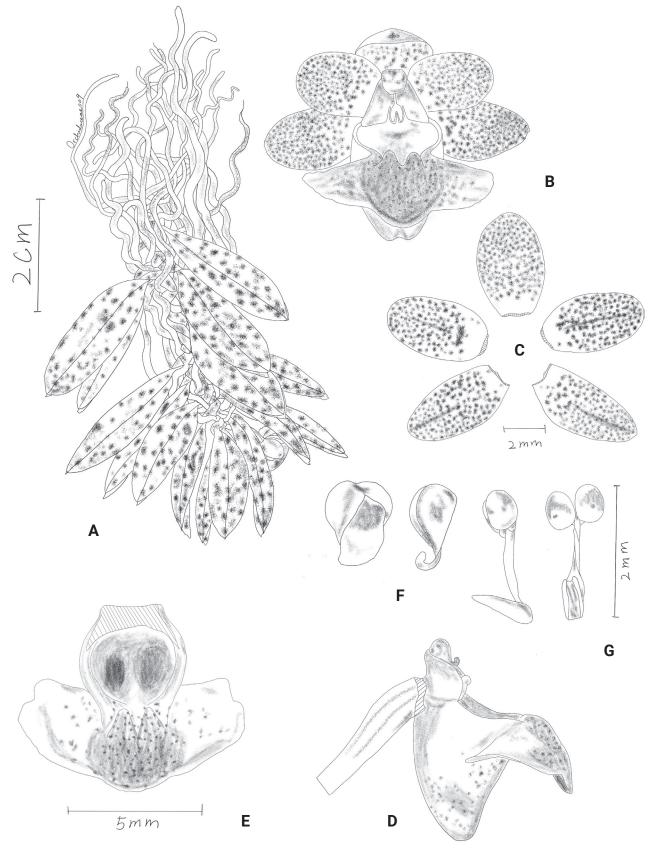


Figure 11. *Gastrochilus bernhardtianus* J.D.Ya & D.Z.Li, sp. nov. **A** plant **B** flower **C** sepals and petals **D** column and lip **E** lip **F** anther cap **G** pollinarium. Drawn by Z.-D. Han.



Figure 12. Comparison of two taxa of *Gastrochilus* A–C *G. bernhardtianus* with various colours in different areas D, E *G. affinis*. Photographed by J.-D. Ya.

Louis University, USA,Peter Bernhardt was the 2022 recipient of the Peter H. Raven Scientific Outreach Award (Raven 2023). Currently he works closely with colleagues in Yunnan as a research associate of the Missouri Botanical Garden, USA and as an adjunct professor at Curtin University, Perth, Western Australia.

**Distribution and habitat.** The new species is found only in Yulong County, Yunnan, China, and epiphytic on trees of the cold-temperate, evergreen needle-leaved forest dominated by *Picea likiangensis* (Franch.) E.Pritz. and *Abies forrestii* Coltm.-Rog. at an elevation of 3300 m a.s.l.

Additional specimens examined. *G. affinis*: INDIA. Sikkim, Lachong Valey, R. Pantling 444 (K000891609!); CHINA. Yunnan, Fugong, Jiakedi, east slope of Gaoligongshan, epiphyticon trunk, alt., 2555 m,16 May 2005, X. H. Jin6984 (PE!); Yunnan, Tengchong, 2828 m, 31 Mar 2007, X.H. Jin 8936 (PE!). *G. alatus*: CHINA: Yunnan, Fugong, Zhuminglin, 2758 m, 16 May 2005, H.X. Jin 6998 (Holotype, PE!).

## Acknowledgments

We are grateful to Prof. Xiao-hua Jin for his valuable discussions and suggestions, to Dr. Yan-Hui Zhao, Mr. Wei Zhang, Mr. Cheng Liu, Mr. Sheng-Ping Ming, Mr. Jin Li, and Mr. Chang-Hong Li for their kind assistance in the field, to Dr. Bhakta Bahadur Raskoti for his outstanding image. We convey our special thanks to the Gongshan Branch of the Gaoligong Mountains National Nature Reserve for their kind help in the field. This study was financially supported by the Science and Technology Basic Resources Investigation Program of China (grant No. 2021FY100200), the Key Basic Research Program of Yunnan Province, China (grant 202101BC070003), the National Wild Plant Germplasm Resource Center and a CAS Technology Talent Program to J. Cai, and National Forestry and Grassland Administration (grants 2019073017, 2019073019).

## **Additional information**

## **Conflict of interest**

The authors have declared that no competing interests exist.

#### Ethical statement

No ethical statement was reported.

#### Funding

This study was financially supported by the Science and Technology Basic Resources Investigation Program of China (grant No. 2021FY100200), the Key Basic Research Program of Yunnan Province, China (grant 202101BC070003), the National Wild Plant Germplasm Resource Center and a CAS Technology Talent Program to J. Cai, and National Forestry and Grassland Administration (grants 2019073017, 2019073019).

## Author contributions

J.D.Y. and D.Z.L. conceived of and designed the study. J.D.Y. J.H. Z.D.H. T.Z. and H.H. contributed plant materials. W.T.W. and Y.L.L. performed the plastome assembly, annotation, and phylogenetic analyses. J.D.Y. W.T.W. Y.L.L. and D.Z.L. wrote the manuscript. J.C. and D.Z.L. supported funding acquisition. All authors read and approved the final version of manuscript.

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#### Data availability

All relevant data are within the manuscript and its Additional files. The data that support the findings of this study are openly available in the Science Data Bank at https://www.doi.org/10.57760/sciencedb.09591 or http://resolve.pid21.cn/31253.11.sciencedb.09591.

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## Supplementary material 1

#### Voucher and GenBank accession numbers of Neottia samples.

Authors: Ji-Dong Ya, Wan-Ting Wang, Yun-Long Liu, Hong Jiang, Zhou-Dong Han, Ting Zhang, Hua Huang, Jie Cai, De-Zhu Li

Data type: xlsx

- Explanation note: List of taxa and plant materials. "XXXX" indicates plastid sequences used in analysis without Genbank accession numbers. Alignment of sequences are available under the Science data bank.
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Link: https://doi.org/10.3897/phytokeys.235.111230.suppl1

## **Supplementary material 2**

# List of taxa, vouchers and GenBank accession numbers of *Papilionanthe* samples downloaded from NCBI (with newly sampled sequences added, below)

Authors: Ji-Dong Ya, Wan-Ting Wang, Yun-Long Liu, Hong Jiang, Zhou-Dong Han, Ting Zhang, Hua Huang, Jie Cai, De-Zhu Li

Data type: xlsx

- Explanation note: List of taxa and plant materials. "XXXX" indicates plastid sequences used in analysis without Genbank accession numbers. Alignment of sequences are available under the Science data bank.
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## Supplementary material 3

#### Summary of publicly available Gastrochilus plastomes sequences in this study

Authors: Ji-Dong Ya, Wan-Ting Wang, Yun-Long Liu, Hong Jiang, Zhou-Dong Han, Ting Zhang, Hua Huang, Jie Cai, De-Zhu Li

Data type: xlsx

- Explanation note: List of taxa and plant materials. "XXXX" indicates plastid sequences used in analysis without Genbank accession numbers. Alignment of sequences are available under the Science data bank.
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## **Supplementary material 4**

#### Summary of publicly available Gastrochilus plastid sequences in this study

Authors: Ji-Dong Ya, Wan-Ting Wang, Yun-Long Liu, Hong Jiang, Zhou-Dong Han, Ting Zhang, Hua Huang, Jie Cai, De-Zhu Li

Data type: xlsx

- Explanation note: List of taxa and plant materials. "XXXX" indicates plastid sequences used in analysis without Genbank accession numbers. Alignment of sequences are available under the Science data bank.
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